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October 2, 2001

VIA FEDERAL EXPRESS

Surface Transportation Board

1925 K Street, NW

Washington, D.C. 20423-0001

Attn: Ms. Taledia Stokes

RECORDATION NO. 22915-E FILED

OCT 11 '01 12-47 PM



SURFACE TRANSPORTATION BOARD

RE: Our FileNo. 258-002139

Dear Ms. Stokes:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Interest in Lease, dated September 28, 2001, a secondary document, as defined in the Board's Rules for the Recordation of Documents, originally filed under Recordation Number 22915-A.

The names and addresses of the parties to the enclosed document are:

| | |
|---------------|---|
| Secured Party | Bank of Edwardsville 101 S. Morrison Collinsville, IL 62234 |
| Debtor: | Midwest Railcar Corporation 3 Professional Park Drive, Suite B, Maryville, Illinois 62062 |

A description of the railroad equipment covered by the enclosed document is:

Ten (10), 100-ton 60' in length CRBL Boxcars bearing the reporting marks and numbers as referenced in Exhibit A of the said document.

A short summary of the document to appear in the index follows:

Release of Interest in Lease between Bank of Edwardsville, Secured party, and Midwest Railcar Corporation, Debtor, covering ten (10), 100-ton 60' in length CRBL Boxcars bearing the reporting marks and numbers as referenced in Exhibit A of the said document.

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MILES & STOCKBRIDGE P.C.

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board to cover the required recordation fee.

Please kindly return stamped copies of the enclosed document to the undersigned at the above-listed address.

Very truly yours,



Doti J. Hampton
Legal Assistant

Enclosures

cc: Brian R. Munderloh
Richard M. Murphy
Richard M. Folio

RELEASE OF INTEREST IN LEASE

Bank of Edwardsville, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), does hereby terminate, release and discharge their respective interest in and to all rights, title, interest in and to all rentals, charges, claims of rentals, and other monies due or to become due to Midwest Railcar Corporation, under the Lease Agreement dated December 31, 1999 Midwest Railcar Corporation (as Lessor) and General Mills Operations, Inc. (as Lessee) and all amendments to and renewals thereof, of the ten (10) 60', 100-ton boxcars, described on Exhibit A attached hereto (the "Equipment").

Such security interest was granted pursuant to the Assignment of Lease dated April 19, 2000 between Bank of Edwardsville as Secured Party and Midwest Railcar Corporation as Assignor (recorded by the Surface Transportation Board on May 01, 2000, recordation number 22915-A).

This Release of Interest in Lease may be executed in multiple counterpart copies, all of which taken together shall be deemed one original for all purposes.

Dated as of September 28th, 2001

BANK OF EDWARDSVILLE

By: Dal Linsan

Title: Vice President

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SURFACE TRANSPORTATION BOARD

Exhibit A

Ten (10) 100-ton 60' in length, CRBL Boxcars loading capacity 167,000 pounds and up to 170,000 pounds minimum, single plug doors, and cubic capacity of 5,394 to 5,530 cubic feet bearing car marks and numbers as follows:

Old Number

SP 691693

UP 463120

UP 463277

UP 463009

UP 463209

SP 691795

UP 463501

MP 793010

UP 463407

UP 463258

New Number

MWCX 500025

MWCX 500027

MWCX 500029

MWCX 500031

MWCX 500033

MWCX 500026

MWCX 500028

MWCX 500030

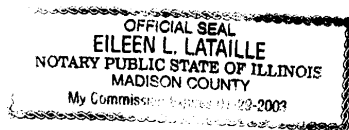
MWCX 500032

MWCX 500034

STATE OF Illinois
COUNTY OF Madison

On this 28th day of September, 2001 before me personally appeared,
David Gans to me personally known, who being by me duly sworn,
says that s/he is the Vice President of The Bank of Edwardsville, a(n)
corporation, and s/he acknowledged that the execution of the foregoing instrument was the free
act and deed of said corporation.

[seal]



Eileen L. Lataille
Notary Public

My commission expires: 01-29-03